

CELEBRATING 60 YEARS OF COMMUNITY IMPACT



LIVE UNITED

United Way
of Yellowstone County



2021 UNITED WAY OF YELLOWSTONE COUNTY ANNUAL REPORT

Improving lives by mobilizing the caring power of the community.

A LETTER FROM OUR BOARD CHAIR AND PRESIDENT & CEO

As we celebrate our 60th year of service to Yellowstone County, we want to thank you for your partnership and support through the years, and more importantly this past year. Our United Way's history shows that our organization has always risen to the occasion when our community is most in need. As evidenced during the pandemic and other difficult times in our history, people have proven resilient, determined and compassionate for their neighbors and communities. We continue to be impressed with so many generous individuals and their companies stepping up to help those in need.

Over the course of six decades, United Way of Yellowstone County has invested more than \$30 million to our community in the form of allocations, designations, grants, and most recently, immediate need grants in response to COVID-19. United Way is undeterred in our focus to bring sustainable, lasting improvements in the lives of our neighbors and their families.

The impact we've made together—and will continue to make for generations to come—is a reflection of the strength of our partnerships and our dedication to making a positive impact on every person who lives, works, and plays in Yellowstone County. Our priority areas—crisis stability, school readiness and success, and senior independence—stand strong because of you.

While we seek resources to meet our neighbors' most urgent needs, let us remember that we are each other's most valuable resource, so reach out to each other for help and reach out to each other to help. Every person in every community must do their part to make our communities the places that we need them to be – equitable, respectful and providing opportunity for all.

Cheers to 60 years!



Katie Edwards
Board Chair



Kim Lewis
President & CEO



BOARD MEMBERS

Executive Committee

Brenda Koch, Past Chair
K-12 Executive Director - Leadership Support
Billings Public Schools

Katie Edwards, Chair
VP & Business Banker
Western Security Bank

Bret Rutherford
Election Administrator
Yellowstone County

Matt Schafer, CPA, Treasurer
MK Weeden Construction Inc.

Kristie Jessup, Secretary
Community Volunteer

Directors

Pete Buchanan
Operations & Finance Manager
Montana Campus Compact

Craig Burke
VP/Owner
Entre Technology Services

Theresa Hinz
Process Engineer
Phillips 66

Shawn Hinz, MPH
Vice President of Public Health Services
RiverStone Health

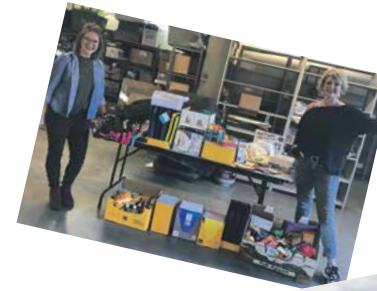
Robbie Neihart
Project Manager
Performance Engineering

Pete Philippi
Store Lead
Scheels

Jill Quade
HR Manager
ExxonMobil

GIVE - ADVOCATE - VOLUNTEER

OPERATION SUPPLY



Despite COVID limitations, our annual Operation Supply school supplies drive was another great success! Thank you to our local Navy Ops for helping us deliver the donations to local students!



22
Organizations
& Individual
Donors



5,000
items



22
Schools



COMMUNITY DIAPER DRIVE

We once again teamed up with Family Promise of the Yellowstone Valley for the Community Diaper Drive in coordination with United Way's annual Day of Action! A grand total of 81,334 items were donated to the Community Diaper Bank!

61,209

19,782

11 tubes

326 oz.



diapers



baby wipes



diaper rash
cream



formula and
6 bottles



COVID-19 TESTING SITE

For over 6 months our building was utilized by RiverStone Health as the drive-through COVID-19 testing site. We are honored that our space was able to help hundreds of our neighbors get answers during this tumultuous time.

STAFF MEMBERS

Chrissy Brese
Support Service Assistant

Marge Damschen
MT 211 Coordinator

Maia Dickerson
Community Impact Coordinator

Michelle Lamberson
Manager, Out of School Time

Kim Lewis
President and CEO

Brenda Ludwig
211 Manager

Lisa McDaniel
Communications and
Campaign Coordinator

Pam Sanderson
Volunteer Center Director

Dean Wells
Director of Community Impact

Coral Williamson
Finance Manager

VOLUNTEER ENGAGEMENT

Disaster Services

- Yellowstone County's Incident Management Team and Vaccination Task Force
- Coordinated COVID donations and Distribution Center

YouCanVolunteer.org

- 75 engagement partners

Family Volunteer Day

- Virtually engaged 73 individuals from 24 families
- Assembled 125 disaster preparedness educations kits for seniors

Volunteer Administrators' NETWORK

- Continued to meet and support each other



Youth Volunteer Corps

- Made Welcome Back to School cards for every student at Newman School
- Helped with a website review for the Suicide Prevention group
- Participated in Family Volunteer Day

Consulting and Coaching

- Provided support and tools for agencies to start or improve their volunteer management practices



GIVE - ADVOCATE - VOLUNTEER

Your investment helps connect those in need to available resources, agencies and programs available in Yellowstone County. We believe that more can be accomplished when everyone works together and are proud to offer and support the following programs and coalitions.

UWYC LEAD PROGRAMS



United Way of Yellowstone County is proud to partner across the state to bring the Montana211.org online Resource Directory to our region as well as the ability to call 211 for help 24/7 in Yellowstone County.



6,000+
people searched
for support



500
searches for
Service Members
and Veterans



1,000
resources
available

CARE Academy and Discover Zone before, after, and summer programs for K-8 students have been running for over 16 years! Hundreds of students and parents benefit every year from the quality out-of-school time provided by these programs.



295
students



22
part-time
staff



9
locations



2,300
hours spent
keeping kids
safe and
academically
engaged

For kids struggling in school, sometimes the best remedy is knowing a kind, caring adult is in their corner. Success Mentors help students set and reach academic, social and emotional goals to increase the student's chances of a positive school experience.



45
Students



30
Mentors



13
Schools

One of the best indicators of a success in life is graduating high school. We are proud to partner with local schools to increase attendance and ultimately graduation rates.



6,355
magnetic
school
calendars



20
schools



3,700
door
hangers

Reach Out and Read provides books to children ages 0-5 free of charge at their Well Child Checkups! Reading to young children helps with brain development, kindergarten readiness and positive parent and child interactions.



13,000
books
distributed



increased
brain
development



3
partner
clinics



unlimited
positive parent
and child
interactions

where great stories begin™

UWYC BACKED COALITIONS



Best Beginnings Yellowstone County is made up of a leadership team and work groups that strengthen early childhood systems of care to ensure that all children prenatally to kindergarten have the language, health, and social emotional building blocks necessary for healthy brain construction.

Bright By Text

9
counties



978
children
registered



comprehensive
childcare
directory for
Yellowstone
County

Parent Connect

1,043
newborn
caregivers
contacted



The Continuum of Care is a coalition of leaders joining forces to re-imagine our homeless response. Their goal is making homelessness brief, rare, and non-recurring in Yellowstone County.

Coordinated Entry



Over 20
agencies
united in a
common goal

Low Barrier Shelter



5,772 nights
of shelter
provided to
268 individuals

Diversion Fund



\$33,587 invested
in keeping our
neighbors in
their homes



We are proud to report that Substance Abuse Connect has officially outgrown us! Our goal in providing backbone support to coalitions is that they will be successful to the point of branching out on their own. Congratulations to everyone who has made Substance Abuse Connect such a success in providing essential services to our neighbors battling addiction and seeking recovery.

PARTNER GRANTS

\$288,750

Adult Resource Alliance - Big Sky Senior Services - Boys & Girls Club - HRDC - Family Service - Friendship House - Tumbleweed - Yellowstone CASA - Young Families Early Head Start - YWCA Billings



148,125

meals provided



128

trainings
completed



329

individuals received
housing or utility
assistance



11,646

education support
sessions received



20,443

mentoring &
advocacy sessions
conducted

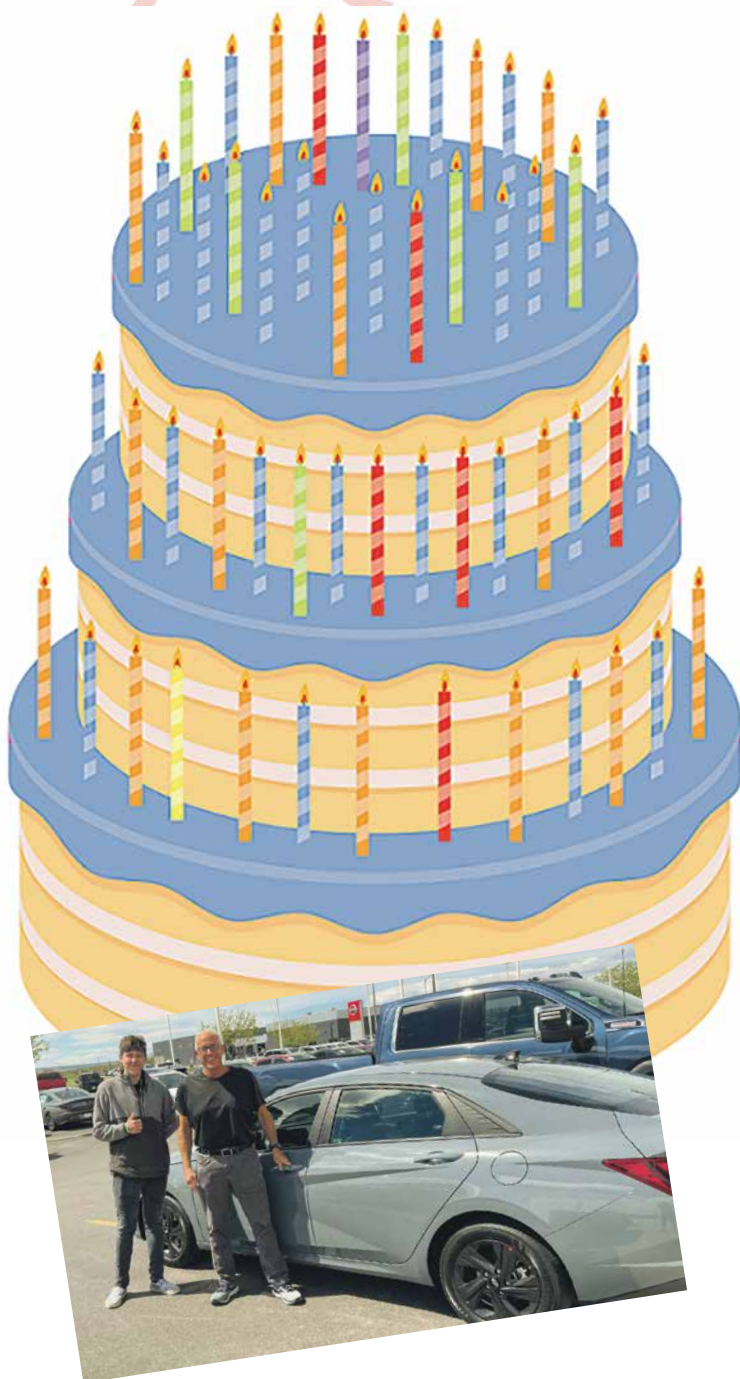
We are incredibly proud of our partner agencies and all they accomplish while joining us in the fight for better health, education, and financial stability for every person in Yellowstone County!

GIVE - ADVOCATE - VOLUNTEER

We celebrate our Leaders in Giving for generously donating their time and personal resources to further the work of United Way of Yellowstone County. These individuals are one of our greatest resources in helping address some of the most complex issues that face our neighbors and neighborhoods. Help us in thanking them for helping to make a big impact under the Big Sky!

THANK YOU TO THE DONORS AND SPONSORS WHO MADE OUR 60TH BIRTHDAY BLOWOUT A HUGE SUCCESS!

More than \$33,000 was raised through the generosity of our community to help our neighbors who are most in need!



Purple Candle
Underriner Motors, Inc. - KLJ Engineering

Yellow Candle
Janet Carpenter

Green Candle
Midland Claims Service, Inc. - NorthWestern Energy - Wendy's - YWCA Billings - SCL Health - Katie Edwards

Red Candle
Yellowstone Art Museum - Karla and Rick Stauffer - Scheels All Sport - Anonymous - Synergy Salon - Adam Gross Photography - James & Peggy Good

Blue Candle
Jayne's Signature Sweets - First Interstate Bank - Hilton Garden Inn - McCabe Electric - Tallman Dermatology and Medical Spa - Billings Preservation Society - Yellowstone Cellars and Winery - Jerry and Wanda Anderson - Rae Rae's Bakery - First Federal Bank and Trust - Marti Miller - 360 Office Solutions - Hilands Golf Club - Briarwood Country Club - Pryor Creek Golf Club - Lake Hills Golf Club - Spinners - Tom and Angela Boos- Jeanne Dressel - Rock Solid Martial Arts - John & Maurine Stevens - Jerry & Karen Rutherford

Orange Candle
Kristi Conroy - Montana Leather Co. - The Frame Hut and Gallery - Billings Symphony - Kim & Pat Lewis - Eagle Rock Golf Course - The Grand Escape Room - Anonymous - Bernice Mason - Sharon Prokop - John & Anne DeBoo - Boyd Heilig - Shaun Harrington - Brenda Koch - Roni Baker - Brenda & Shawn Ludwig

TOCQUEVILLE SOCIETY

\$10,000 +

Kevin & Laurie Riley

BIG SKY LEADERSHIP CLUB

SUMMIT MEMBERS

\$5,000 - \$9,999

Richard & Ericka Brown
Stacy & Deanna Emmett
Chris & Kristie Jessup
Ardyce & Bob Kelly
Patrick & Mary Kay Kimmet
Dr. Michelle Spenny & Andy Boetticher

ALPINE MEMBERS

\$2,500 - \$4,999

Duane & Kristen Algaard
Todd Anderson
Angel & Jessica Chacon
Richard & Cheri Cox
Cynthia Foster
Chuck Gainan
John & Taylor Herr
Lew Hines
Patrick & Kim Lewis
William & Margaret Murry
Bryan & Coral Ragsdale
James & Christine Scott
Dr. Ron & Karin Smith
Karla & Rick Stauffer
Stewart & Mary Jane Taylor
Dr. Charles Wittnam & Pat Payne
Daniel S. Wohlgenant

TIMBERLINE MEMBERS

\$1,000 - \$2,499

Jerry & Wanda Anderson
Donald & Elizabeth Arendt
Fran Argani, MD & Jim Peak
David Armstrong
Michael P. Bailey
Dr. Bruce & Susan Barrow
James & Frankie Bennett
Greg & Sandy Berkram
Michael Bertram
Carol & Michael Burton
Douglas & Sarah Calvert
Gregory Capron
Jennifer J. Carmody
Janet Carpenter
Kevin Deckert
Joaquim DeMagalhaes
Mike & Janet Devous
Tom & Pam Dimich
Chris Klein & Katie Edwards
Tamara Egeland
Krystal & Robert Emineth
Lyle Ewert
John & Robin Felton
Bradley & Dede Fuller
Daniel & Karen Gall
Kelda & Jason Gauer
Shawn Gregory
Aidan D. Guthridge
Steve Haley
Shawn M. Hinz
Shayne & Theresa Hinz
Chris & Tracy Hoiness
Mark & Camilla Horn
Dr. Robert N. Hurd
Douglas Iversen
Kimberly A Jakub
Aaron & Rebecca Johnson
David & Judy Johnson
David & Kat Kelley
Karen Kennah
James Klanke
Lawrence & Karen Klee
Gareld Krieg

Debra & Clyde Landrie
Gerard Leenheers
Brian & Kristy Levin
Joe Lierow
Jeff Lindenbaum & Joan Sorenson
Jacqueline Maiden
Ben & Mary Lou Marchello
Lori Kay Marosok
Kimberli Martin
Dr. Virginia K. Mohl
Sandy Morse
Marcy & Ed Mutch
Kathleen Nordahl
Dr. Claire Oakley
Joy & Shane Ott
Brock & Alicia Pearson
Darrin & Charity Peplinski
Mark Petesch
Jill & Garth Quade
Mark & Christine Randak
Allen Rapacz
Ron Ring
Jim & Lin Roscoe
Tim & Sue Runkle
Bret & Rochelle Rutherford
Robert & Pamela Sanderson
Michael & Sara Sanderson
Nicholas & Sandra Scocozzo
Dan & Debbie Singer
Travis Smith
Kyla Stepler & Isaac Diaz
Daniel L. Stetler
Taylor Trent
Steve Torpey
Sue Tucker
Rachel B. Turitto
Lewis & Karen Vowell
Anne-Marie Wade & John Stoddart
George Wallis
Richard Walton & Susan Newell
Kyle Witt
Anonymous (8)

Congratulations Joel Hageman on your brand new Hyundai Elantra generously donated by Underriner Motors!

GIVE - ADVOCATE - VOLUNTEER

Special thanks to our Top 10 Campaigning Companies for the exceptional effort you made this Campaign season!



Thanks to the generous support of these companies, foundations, employees and organized labor, more children can succeed and more families can be financially stable.

\$50,000 - \$100,000

CHS, Inc.
ExxonMobil
First Interstate Bank of Billings
Phillips 66 Billings Refinery
Scheels All Sports

\$15,000 - \$49,999

Billings Clinic
RiverStone Health
St. Vincent Healthcare
UPS, Montana

\$7,500 - \$14,999

Billings Federal Credit Union
Billings Public Schools
Costco Wholesale
Enterprise Rent-A-Car
KLJ Engineering LLC
NorthWestern Energy
ONEOK, Inc.
Underriner Motors
Dennis & Phyllis Washington Foundation

\$5,000 - \$7,499

Anderson ZurMuehlen & Co., P.C.
BNSF Railway Foundation
Jensen Foundation
Montana Dakota Utilities Co.
Pepsi-Cola Bottling Co.
Sanderson Stewart
US Bank
United Way of Yellowstone County
Wells Fargo, N.A.
Yellowstone County

\$2,500 - \$4,999

Alternatives, Inc.
Border States Electric
City of Billings
Federal Express Corp
Pacific Source
Nutrien Ag Solutions
RBC Wealth Management
The Children's Clinic

\$1,000 - \$2,499

BMO Transportation Finance
Brown Law Firm
Century Link
Dillard's
First Church of Christ Scientist
Royal & Norma Johnson Charitable Foundation
Nelnet
O'Reilly Auto Parts
PayneWest Insurance
Schutz Foss Architects, P.C.
Streeter Brothers Insurance, Inc.
Target Stores
TJ Maxx
Wal-Mart Stores

We unite people, ideas and resources to advance the common good.

ASSETS

Current Assets	\$1,023,245
Net Property & Equipment	1,226,398
Other Assets	<u>2,068,062</u>
Total Assets	\$4,317,705

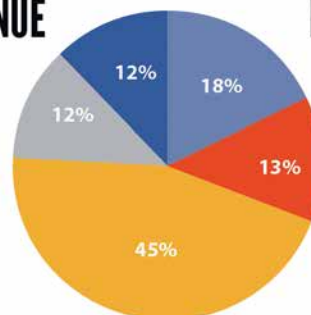
LIABILITIES & NET ASSETS

Total Liabilities	\$1,000,868
-------------------	-------------

NET ASSETS

Board Designated	1,019,590
Unrestricted	1,765,155
Permanently Restricted	<u>532,092</u>
Total Net Assets	<u>3,316,837</u>
Total Liabilities & Net Assets	\$4,317,705

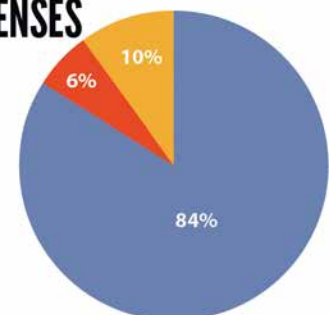
REVENUE



\$3,095,906

CARE Academy - 18%
Investment Income - 13%
Grants - 45%
Business Support - 12%
Individual Support - 12%

EXPENSES



\$2,480,908

Community Impact - 84%
Fundraising - 6%
Management - 10%

Financial Activities for the Period Ending June 30, 2021
Our annual audit and tax form 990 are available at:
www.unitedwayyellowstone.org/financials